NOTICE

Notice is hereby given that the Board of Directors of the Mississinewa Middle School Building Corporation (the "Building Corporation") shall convene on June 19, 2023 at 9:00 a.m. at 211 East Main Street, Gas City, Indiana to taken any action regarding the following: (i) elect new officers, (ii) consider the proposed Lease Agreement to be entered into between the Building Corporation and Mississinewa Community School Corporation (the "School Corporation"), including the plans referred to therein, and made a part thereof, and (iii) consider the proposed Trust Indenture and the issuance of the Ad Valorem Property Tax First Mortgage Bonds, Series 2023 (or such other name or series designation as determined by the School Corporation's municipal advisor) by the Building Corporation; (iv) or any other matters necessary for the Project.

Mississinewa Middle School Building Corporation